

UNITED STATES BANKRUPTCY
COURT DISTRICT OF DELAWARE

In re:

Legacy IMBDS, Inc., et al.¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned case.

On February 6, 2024, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as Exhibit A, and via electronic mail on the service list attached hereto as Exhibit B:

- **Monthly Fee Statement of Sidley Austin LLP for Allowance of Compensation and Reimbursement of Expenses for the Period from December 1, 2023 to December 31, 2023** (Docket No. 952)

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced document via electronic service.

Dated: February 7, 2024

State of Colorado)
) SS.
County of Denver)

Serina Tran

Serina Tran

Danielle Harnden
(Notary's official signature)

DANIELLE HARNDEN
NOTARY PUBLIC
STATE OF COLORADO
NOTARY ID 20224038481
MY COMMISSION EXPIRES 2026-10-04

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

Exhibit A



Exhibit A

Served via Overnight Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Co-Counsel to the Debtors	c/o Ropes & Gray	1211 Avenue of the Americas	R Preston D Cristine P Schwarzman	New York	NY	10036
Co-Counsel to the Debtors	c/o Ropes & Gray	191 N Wacker Dr 32nd Fl	Attn: Stephen L. Iacovo	Chicago	IL	60606
Co-Counsel to the Debtors	Pachulski Stang Ziehl & Jones LLP	919 N Market St 17th Fl	Attn L Jones T Cairns	Wilmington	DE	19801
Counsel Crystal Financial LLC	c/o Morgan Lewis & Bockius LLP	One Federal St	Attn: Julia Frost-Davies	Boston	MA	02110
Counsel to the Prepetition Agent	c/o Blank Rome LLP	1201 N Market St Ste 800	Attn: Regina Stango Kelbon Esq.	Wilmington	DE	19801
iMedia Brands Inc. et al.	Attn: Alex Wasserburger	6740 Shady Oak Rd		Eden Prairie	MN	55344-3433
Proposed Counsel to the Committee	c/o McDermott Will & Emery LLP	One Vanderbilt Ave	Attn: Kristin Going Darren Azman	New York	NY	10017-3852
US Trustee District of Delaware	Attn: Richard L. Schepacarter	844 N King St Rm 2207		Wilmington	DE	19801

Exhibit B



Exhibit B

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Co-Counsel to the Debtors	c/o Pachulski Stang Ziehl & Jones LLP	Attn: Laura Davis Jones, Timothy P. Cairns	ljones@pszjlaw.com tcairns@pszjlaw.com
Co-Counsel to the Debtors	c/o Ropes & Gray	Attn: Ryan Preston Dahl, Cristine Pirro Schwarzman	ryan.dahl@ropesgray.com cristine.schwarzman@ropesgray.com
Co-Counsel to the Debtors	c/o Ropes & Gray	Attn: Stephen L. Iacovo	stephen.iacovo@ropesgray.com
Counsel to the Prepetition Agent	c/o Blank Rome LLP	Attn: Regina Stango Kelbon, Esq.	regina.kelbon@blankrome.com
iMedia Brands, Inc. et al.	Attn: Alex Wasserburger		awasserburger@imediabrands.com
Proposed Counsel to the Committee	c/o McDermott Will & Emery LLP	Attn: Kristin Going, Darren Azman	kgoing@mwe.com dazman@mwe.com
United States Trustee for the District of Delaware	Attn: Richard L. Schepacarter		richard.schepacarter@usdoj.gov